



CATHOLIC SCHOOLS
Opportunity Scholarship Fund

*Maximize your tax credit opportunity
 from the State of Oklahoma by considering these gift amounts for the
 Catholic Schools Opportunity Scholarship Fund, the maximum allowable tax credit amount:*

Single/Married, Filing Separately	One-Year Commitment	Two-Year Commitment
Gift Amount:	\$2,000	\$1,333 each year
OK State Income Tax Credit: *	\$1,000	\$1,000 each year
Married, Filing Jointly	One-Year Commitment	Two-Year Commitment
Gift Amount:	\$4,000	\$2,667 each year
OK State Income Tax Credit: *	\$2,000	\$2,000 each year

Businesses

- ◇ Qualified business entities (including pass-through like partnerships) subchapter S corporations, and limited liability companies may earn up to \$100,000 of Oklahoma income tax credits annually.
- ◇ Businesses may make a one-year contribution and earn credits at 50% of the donation amount or make a two-year commitment of an equal amount each year and earn credits at 75% of the donation amount for both years. *

**The Oklahoma legislature allocated \$5 million for 2018 annual tax credits to the Scholarship Act. If donations to Oklahoma Scholarship Granting Organizations (SGO's) result in tax credits exceeding \$5 million, the actual tax credit percentage will be prorated proportionally, with the unused, "suspended" credits available to the donor in the next immediate tax year.*

Donor Information

Name _____

Address _____

City, State, Zip _____

Telephone number _____ Email address _____

Social Security Number / Federal ID Number* _____

**The Oklahoma Tax Commission requires a Social Security/Tax ID number to process the claim for tax credit. **

Donor Filing Status: please check one

_____ Single/Married filing separately _____ Married filing jointly _____ Qualified business entity

Donation Amount \$ _____

_____ I request all of my donation be directed to Archdiocesan Catholic Schools with families in greatest need.

_____ I request 75% of my donation be designated for the following Archdiocesan Catholic School(s), limit of 3.

Please notify recipient school(s) of my donation and current address.

Please check:

_____ One-Year Commitment (50% tax credit)

_____ Two-Year Commitment (75% tax credit) - second year of the 2017/2018 Two-Year Commitment

_____ Two-Year Commitment (75% tax credit) - first year of a new 2018/2019 Two-Year Commitment

In making a two-year commitment, I agree to contribute the same amount for two consecutive years (2018 and 2019) to receive an Oklahoma tax credit equal to 75% of my donation within the annual limitations.

Donation Signature _____

Please make your check payable to: CSOSF.

Mail your check and completed form to Catholic School Opportunity Scholarship Fund / PO Box 32180 / Oklahoma City OK / 73123.