

Celeste,

In preparing for training on Time and Talent:

1. Does Time & Talent equate to Parishsoft Minister Directory, Liturgical Scheduler, and Ministers? **Yes.**
2. Is there a scheduling feature? **Yes – this will be covered.**
3. Is there a feature that allows a minister to have a weekend off? **Not sure; will find out!**
4. As I have begun entering my ministers into groups,(to practice with the system) they have received an automatic email asking if they wanted to be part of the ministry? Didn't see that coming... **didn't know that – understand that could be disconcerting!**

Things I really do not like about the new system:

1. It times you out after 20 minutes of inactivity, as the contact person I don't like the extra time it takes to log back into system to answer simple questions regarding members **I HEAR that! I'm going to ask if that can be changed – I'm in and out of the system all day, so I know EXACTLY how you feel!**
2. Cannot easily copy and paste address information for an individual; maybe for label, envelope etc. **Will check on this.**
3. You have to go to multiple screens to input information when registering like, sacraments. **Yes – PS had tabs, CDB has separate windows.**
4. When inputting offertory it is hard to find an error (when totals don't agree) when you can only look at one or two postings; **Will check on this.**
5. Cannot move from Stewardship to Membership to Stewardship without having to locate the deposit you are working on **Yipper. You can have CDB open two times for this – requires a bit of set up which we would be happy to remote in and set up for you!**
6. Cannot enter contributions by name in one step like you can do with envelope batch
7. Under standard reports – first visit report – I would like to have it include all family members and their ages – This would help with Welcome phone calls to know more about the family enables proper questions to help the family be informed about what activities are available for all members **Will check on this.**
8. We put together rolodex cards with HOH names, address and contact information to include email and phone...can't figure out where this might be; or if information can be manipulated so a card can be produced **Maybe create a "custom report" and save it? What about labels? Do you print right on the rolodex cards? What are the dimensions of the card stock?**
9. To run an individual label you need to know membership number rather than just search by last name? **Will check on this.**
10. Do not like having to change password every 6 weeks or so **this is a security feature with the system being web-based. I happen to think changing passwords is good – painful! – but good. I will ask if the time between can be lengthened.**

11. What does this mean? 'Family Affiliations for the An error occurred on the server when processing the URL. The system administrator has been notified. You may continue by clicking the browser back button.' And who is the system administrator? I would have to see that screen; but it's a bug – and since we imported data from ParishSOFT, something's are having some hiccups. It's fixable! And I think Austin Computing is the Sys Admin – I'm just "tech support" ha!